



## COMUNICADO AO MERCADO

### EMPRESAS DO GRUPO JBS CELEBRAM CONTRATO DE FINANCIAMENTO SINDICALIZADO

**JBS S.A.** (B3: JBSS3, OTCQX: JBSAY, “**JBS**”) comunica aos seus acionistas e ao mercado, de acordo com a Resolução da Comissão de Valores Mobiliários nº 44/21, conforme alterada, que JBS USA Lux S.A., JBS USA Food Company, JBS USA Finance Inc., JBS Australia Pty Limited e JBS Food Canada Ulc (em conjunto, “**Devedoras**”), celebraram, em 01 de novembro de 2022, o *Revolving Syndicated Facility Agreement*, sem garantia real, no montante não excedente de US\$1.500.000.000,00 (um bilhão e quinhentos milhões de dólares americanos), junto ao Bank of Montreal, na qualidade de agente administrativo, e dos demais bancos e instituições credoras listadas em referido contrato, com vencimento em cinco anos de sua data de eficácia (“**Contrato de Financiamento Sindicalizado**”). Adicionalmente, em garantia do pontual e integral cumprimento das obrigações das Devedoras no âmbito do Contrato de Financiamento Sindicalizado, JBS, JBS USA Holding Lux S.À R.L., JBS Global Luxembourg S.À R.L., JBS Holding Luxembourg S.À. R.L., JBS Global Meat Holdings Pty. Limited, JBS USA Lux S.A., JBS USA Food Company, JBS USA Finance Inc., e JBS Food Canada Ulc (em conjunto, “**Garantidoras**”), outorgaram garantia corporativa em favor do Bank of Montreal, na qualidade de agente administrativo, e dos demais bancos e instituições credoras listados no contrato, por meio do *Guarantee Agreement* celebrado em 01 de novembro de 2022.

A celebração do Contrato de Financiamento Sindicalizado tem como propósito a quitação integral do *Revolving Syndicated Facility Agreement*, celebrado em 12 de outubro de 2018, por, dentre outros, JBS USA Lux S.A., JBS USA Food Company, JBS Australia Pty Limited e JBS Food Canada ULC, como devedoras, e o Royal Bank of Canada, como agente administrativo, no montante original de US\$ 900.000.000,00 (novecentos milhões de dólares americanos), com vencimento originalmente em 2023; e outros propósitos corporativos.

São Paulo, 01 de novembro de 2022.

Guilherme Perboyre Cavalcanti

**Diretor de Relações com Investidores**



## NOTICE TO THE MARKET

### JBS GROUP COMPANIES ENTER INTO A REVOLVING SYNDICATED FACILITY AGREEMENT

**JBS S.A.** (B3: JBSS3, OTCQX: JBSAY, “**JBS**”) in accordance with the terms of the Brazilian Securities and Exchange Commission Resolution No. 44/21, as amended, communicates that JBS USA Lux S.A., JBS USA Food Company, JBS USA Finance Inc., JBS Australia Pty Limited and JBS Food Canada Ulc (together, the “**Borrowers**”) entered into, on November 1, 2022, an unsecured Revolving Syndicated Facility Agreement in the amount not to exceed one billion and five hundred million US dollars (US\$1,500,000,000.00), with Bank of Montreal, as administrative agent, and the other banks and lenders listed therein, with a tenor of five years from its effective date (“**Revolving Syndicated Facility Agreement**”). In addition, in guarantee of the timely and full performance of the Borrowers' obligations under the Revolving Syndicated Facility Agreement, JBS, JBS USA Holding Lux S.À R.L, JBS Global Luxembourg S.À R.L., JBS Holding Luxembourg S.À. R.L., JBS Global Meat Holdings Pty. Limited, JBS USA Lux S.A., JBS USA Food Company, JBS USA Finance Inc., and JBS Food Canada Ulc (together, the “**Guarantors**”) have granted a corporate guarantee in favor of Bank of Montreal, as administrative agent, and the other banks and lenders listed therein, by means of the Guarantee Agreement entered into on November 1, 2022.

The purpose of the Revolving Syndicated Facility Agreement is the repayment in full and termination of the Revolving Syndicated Facility Agreement, entered into on October 12, 2018, by, among others, JBS USA Lux S.A., JBS USA Food Company, JBS Australia Pty Limited and JBS Food Canada ULC, as borrowers, and the Royal Bank of Canada, as administrative agent, in the original amount of nine hundred million US dollars (US\$900,000,000.00), originally due in 2023; and other corporate purposes.

Sao Paulo, November 1, 2022

Guilherme Perboyre Cavalcanti

**Investor Relations Officer**